



Patient information for Under 18 Years of Age

Date
Patient Name (Last, First, Middle)
Residence (Street, City, State, Zip)
Nickname, Date of Birth, Social Security #
Email Address, School, Sports/Hobbies
Whom may we thank for referring you to our office?
Do you know anyone who may benefit from our services?

Responsible Party Information

Name (Last, First, Middle), Relationship to Patient
Residence (Street, City, State, Zip)
Date of Birth, Social Security #
Home Phone, Work Phone, Cell Phone
(Must list 2 phone numbers)
Employer, Occupation, Years Employed
Email Address, Marital Status, Spouse's Name, Date of Birth
Social Security #, Employer, Occupation, Years Employed
Work Phone, Cell Phone, Email Address

Primary Dental Insurance Information

Name of Insured, Relationship to patient, Date of Birth
Mailing Address (If different than patient)
Insured's Social Security#, Insurance Company, Group#
Identification#, Insurance Phone#, Employer Name
Claims mailing Address

Secondary Dental Insurance

(Our office only files with Primary Insurance)
Name of Insured, Relationship to patient, Date of Birth
Mailing Address (If different than patient)
Insured's Social Security#, Insurance Company, Group#
Identification#, Insurance Phone#, Employer Name
Claims mailing Address

Emergency Information

Name of nearest relative not living with you, Relationship to patient
Complete address
Phone

I understand that, where appropriate, credit bureau reports may be obtained.
I confirm that the information above is complete and truthful to the best of my knowledge.

Signature of parent/guardian, Date



Updates (date & initial) \_\_\_\_\_

**Dental and Medical History**

**Dental History**

Dentist Name \_\_\_\_\_ Last Visit \_\_\_\_\_ Last Cleaning \_\_\_\_\_

Has the treatment plan suggested by the patient's general dentist been finished? Yes No

Has the patient had any tenderness or pain in the jaw joint? Yes No

Do the patient's gums bleed? Yes No

Does the patient have any of the following habits?

Sucks his/her nails? Yes No Sucks his/her lips? Yes No Bites his/her nails? Yes No

Have tongue thrusting habit? Yes No Sucks his/her thumb/finger? Yes No

What is your primary reason for wanting Orthodontic Treatment? \_\_\_\_\_

Have you seen any other Orthodontists for this reason? Yes No When? \_\_\_\_\_

**Medical History**

How is the patient's general health? Excellent Good Fair Poor

Is there anything in the patient's medical history that we should be aware of? Yes No

If yes, Explain? \_\_\_\_\_

Name of patient's physician \_\_\_\_\_ Phone number \_\_\_\_\_

Is the patient taking any medication Yes No Name/Dosage \_\_\_\_\_

Does the patient smoke? Yes No

Is the patient pregnant? Yes No If yes, what week? \_\_\_\_\_

**Is the patient allergic to any of the following?**

|                     |     |    |               |       |    |
|---------------------|-----|----|---------------|-------|----|
| Dental anesthetics: | Yes | No | Codeine:      | Yes   | No |
| Penicillin:         | Yes | No | Erythromycin: | Yes   | No |
| Aspirin:            | Yes | No | Latex:        | Yes   | No |
| Tetracycline:       | Yes | No | Other:        | _____ |    |

**Has the patient ever had any of the following conditions?**

|                   |     |    |                         |     |    |                      |       |    |
|-------------------|-----|----|-------------------------|-----|----|----------------------|-------|----|
| Heart Attack      | Yes | No | Congenital Heart Def.   | Yes | No | Prosthesis           | Yes   | No |
| Cancer            | Yes | No | Diabetes                | Yes | No | Rheumatic Fever      | Yes   | No |
| Hemophilia        | Yes | No | Shingles                | Yes | No | Fever Blisters       | Yes   | No |
| Tuberculosis      | Yes | No | Ulcers/Colitis          | Yes | No | Drug/Alc. Abuse      | Yes   | No |
| Scarlet Fever     | Yes | No | Convulsions             | Yes | No | Abnormal Bleeding    | Yes   | No |
| Anemia            | Yes | No | Radiation Treatment     | Yes | No | Heart Surgery        | Yes   | No |
| Pacemaker         | Yes | No | Kidney/Liver Problem    | Yes | No | Hospital Stays       | Yes   | No |
| Emphysema         | Yes | No | Mitral Valve prolapsed  | Yes | No | Glaucoma             | Yes   | No |
| Asthma            | Yes | No | Artificial bones/joints | Yes | No | Sinus Problems       | Yes   | No |
| Artificial Valves | Yes | No | Severe/Freq. Headaches  | Yes | No | Difficulty Breathing | Yes   | No |
| Blood transfusion | Yes | No | Venereal Disease        | Yes | No | Heart Murmur         | Yes   | No |
| Hepatitis A or B  | Yes | No | HIV and/or AIDs         | Yes | No | Other                | _____ |    |

**Referral: How did you hear about us?**

Doctor      Dentist      Other Patient      Insurance      Internet      Magazine      Website      Staff



**PRIVACY NOTICE AND AUTHORIZATION**

“Patient’s rights and responsibilities”

**Dr. Yesenia Garcia and or GORTHODONTICS is a covered entity under HIPAA, the Health Insurance Portability and Accountability Act of 1996, with respect to the operation of our office. These Privacy and Security Rules restrict our ability to use and disclose your protected health information (“PHI”).**

*Your protected health information (PHI) such as your name, date of birth, dates of treatment, phone/fax numbers, email address, home address, social security number, other demographic data, as well as information pertaining to your diagnosis and treatment, may only be disclosed by administrative personnel, the teaching staff, dental assistants, and students, and can only be used or disclosed for::*

- Contacting other health care providers (i.e., general dentist, oral surgeon, pediatrician, etc.) in connection with our rendering orthodontic treatment to you/your child;
- Contacting third party payers or spouses (i.e., insurance companies, employers with direct reimbursement, administrators of flexible spending accounts, etc.) in order to obtain payment on your account (i.e., to determine benefits, dates of payment, etc.);
- To certifying, licensing and/or accrediting bodies (i.e., State Dental Boards, American Board of Orthodontics, etc.,) in order to obtain certification, licensure or accreditation;
- To various courts, for use in legal actions of any type, upon your authorization or upon subpoena;
- Internally, to all staff members who have any role in your treatment or to laboratories who render supportive services (i.e.; labs that make retainers or models, etc.);
- To other patients and third parties who may inadvertently see or overhear incidental disclosures about your treatment, scheduling, etc.;
- To your family or close friends who may be involved in your treatment;
- To provide you with appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you; and/or,
- Practice and/or marketing promotions; and
- For use in scientific lectures, publications, presentations, continuing dental educational courses.

*Any other uses or disclosures of your protected health information will be made only after obtaining your written authorization, which will not expire and which you have the right to revoke at any time upon proper notification, however any revocation will not be retroactive.*

Under these privacy rules, you have the right to:

- Request restrictions on the use and disclosure of your protected health information;
- Request confidential communication of your protected health information;
- Inspect and obtain copies of your protected health information from us;
- Amend or modify your protected health information in certain circumstances;
- Receive an accounting of certain disclosures made by us of your PHI; and,
- You may, without risk of retaliation, file a complaint with us concerning any violation of your privacy rights by submitting inquiries to the office.

Official to our office address in writing or to the United States Secretary of Health and Human Services in Washington D.C. within 180 days of the violation.

We have the following duties under the new privacy rules:

- To maintain the privacy of your PHI and to provide you with this notice setting forth our legal duties and privacy practices with respect to such information;
- To abide by the terms of our Privacy Notice that is currently in effect;
- To advise you of our right to change this Privacy Notice and to make new notice provisions effective for all PHI maintained by us and if we do so, to give you with a copy of the revised Privacy Notice.

Please note that we are not obligated to:

- Honor any request by you to restrict the use or disclosure of your PHI;
- Amend your PHI if it is accurate and complete; or,
- Provide an atmosphere that is totally free of the possibility that your protected health information may be incidentally overheard by other patients and third parties.
- Protect against re-disclosure of your PHI by those legally entitled to receive it from us

This privacy notice is effective as of the date of your signature. If you have any questions about this Notice, please ask for our Privacy Contact Officer or contact him/her at our office address. Thank you.

**PATIENT / PARENT ACKNOWLEDGMENT**

I hereby acknowledge that I have received and reviewed a copy of this Privacy Notice; or, alternatively, I have refused to review it.

\_\_\_\_\_  
Patient or parent/guardian if patient is a minor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

# ORTHODONTIC INFORMED CONSENT

## During Bisphosphonate Treatment

### *for the Orthodontic Patient* Risks and Limitations of Orthodontic Treatment

The purpose of this document is to inform you of the general risks associated with orthodontic treatment of patients who are now taking, or have taken in the past, medications known as "bisphosphonates." Bisphosphonates are medications prescribed by your physician for the treatment of a variety of difficult medical disorders. Bisphosphonate medication types that you may be taking, or have taken, can be: **Fosamax** (alendronate), **Actonel** (risedronate), **Boniva** (ibandronate), **Skelid** (tiludronate), **Didronel** (etidronate), **Aredia** (pamidronate), or **Zometa** (zoledronic acid). There may be some additional brand names in addition to the above, but they are all known as "bisphosphonates." Every medication has risks and benefits.

All bisphosphonates inhibit osteoclastic (related to bone) activity. They have the ability to, and probably will, inhibit tooth move-

ment during orthodontics. This issue may slow your response to orthodontic movement and lengthen orthodontic treatment time. The effects of these medications may be severe enough to stop tooth movement, which may cause braces to be removed regardless of favorable or unfavorable tooth position. No orthodontist can predict the effect bisphosphonates will have upon an individual's tooth movement.

Long-term bisphosphonate use has been observed to decrease bone healing. It is possible that tooth movement and any surgery procedures performed within the jaws or bone surrounding the teeth may be difficult, and, in some cases, no bone healing may occur.

The risk for developing osteonecrosis is higher for cancer patients on i.v. bisphosphonate therapy.

I have reviewed this notice, and I understand the issues it describes. I have discussed any questions I have with my doctor. I acknowledge I assume these risks and choose to continue with treatment.

\_\_\_\_\_  
Signature of Patient/Parent/Guardian

\_\_\_\_\_  
Date



American Association of Orthodontists

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